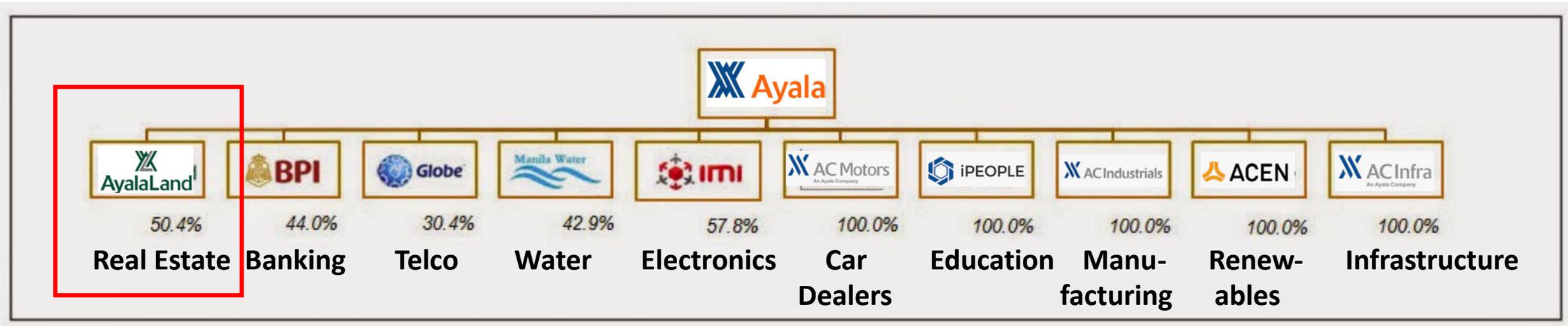


Ayala Corporation:



AyalaLand

Estate Development



AyalaLand
Estates

30 mixed-use estates



Residential



AyalaLand PREMIER

ALVEO

Avida

Amaia

BellaVita

Commercial Leasing



Ayala Malls

AyalaLand
OFFICES

AyalaLand HOTELS AND RESORTS

New Leasing Formats

the flats | CLOCK IN

FACTORY BUILDINGS
and WAREHOUSES

Construction & Property Mgmt.



MDC

APMC

AirSWIFT

Strategic Investments

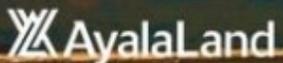


AREIT

Ortigas
WE BUILD FOR LIFE



COMMITTS TO NET ZERO GREENHOUSE GAS EMISSIONS BY 2050

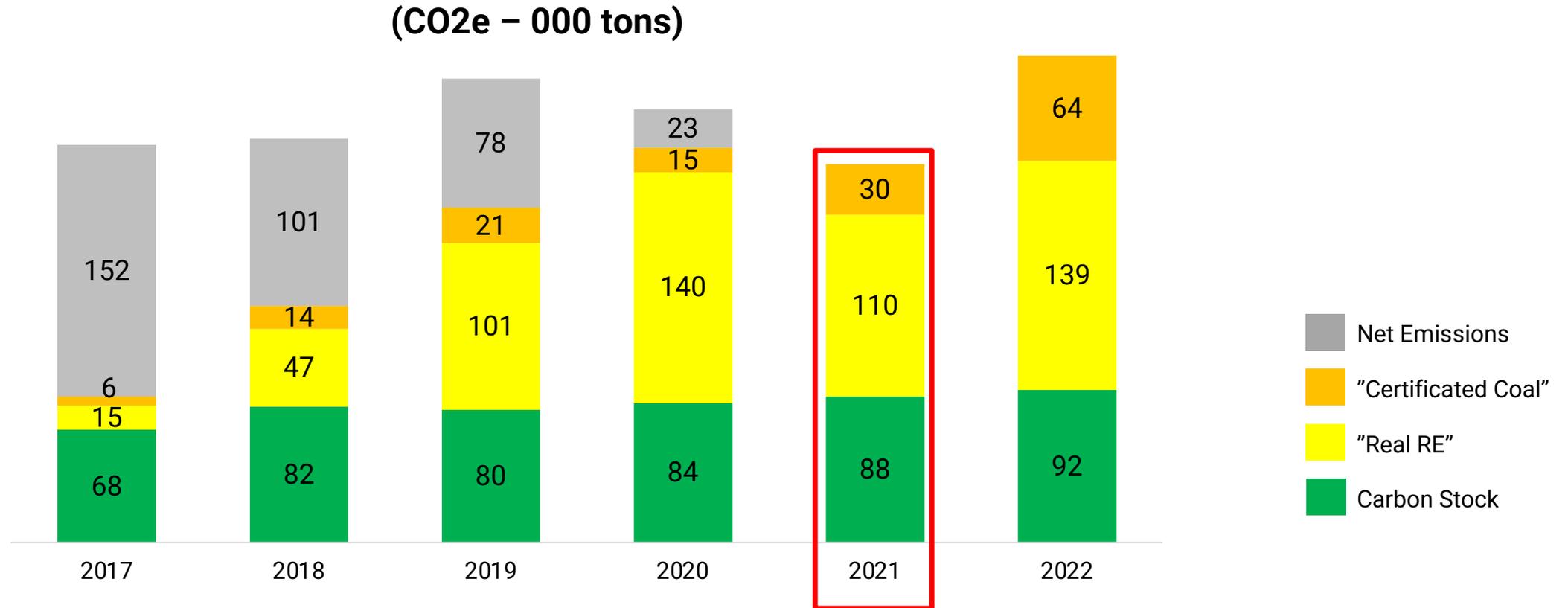


“Our commitment to Net Zero greenhouse gas emissions by 2050 signifies Ayala’s intent to contribute to the greater good, and to be a significant partner for sustainable development, a progressive Philippines, and a better world. We are delighted to start this ambitious journey. We will work with all our companies and beyond to take the necessary steps towards significant and long-lasting change. ”

FERNANDO ZOBEL DE AYALA
Ayala Corporation President & CEO



2017: Goal to be Carbon Neutral by 2022 for Malls, Offices and Hotels (Scopes 1 & 2)

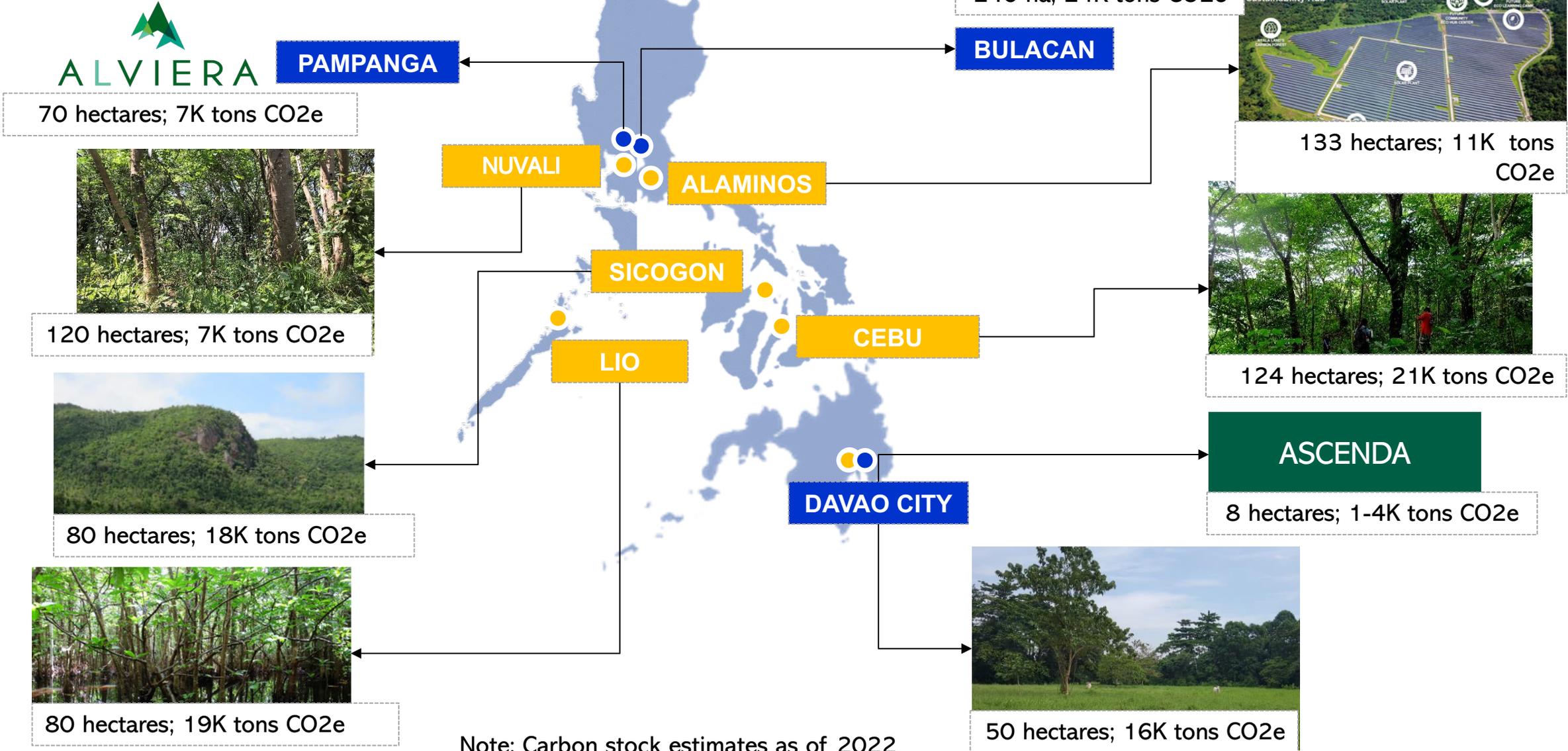


- Achieved by:
 - Switch to Renewable Energy
 - Carbon Forest

Carbon Forest Sites

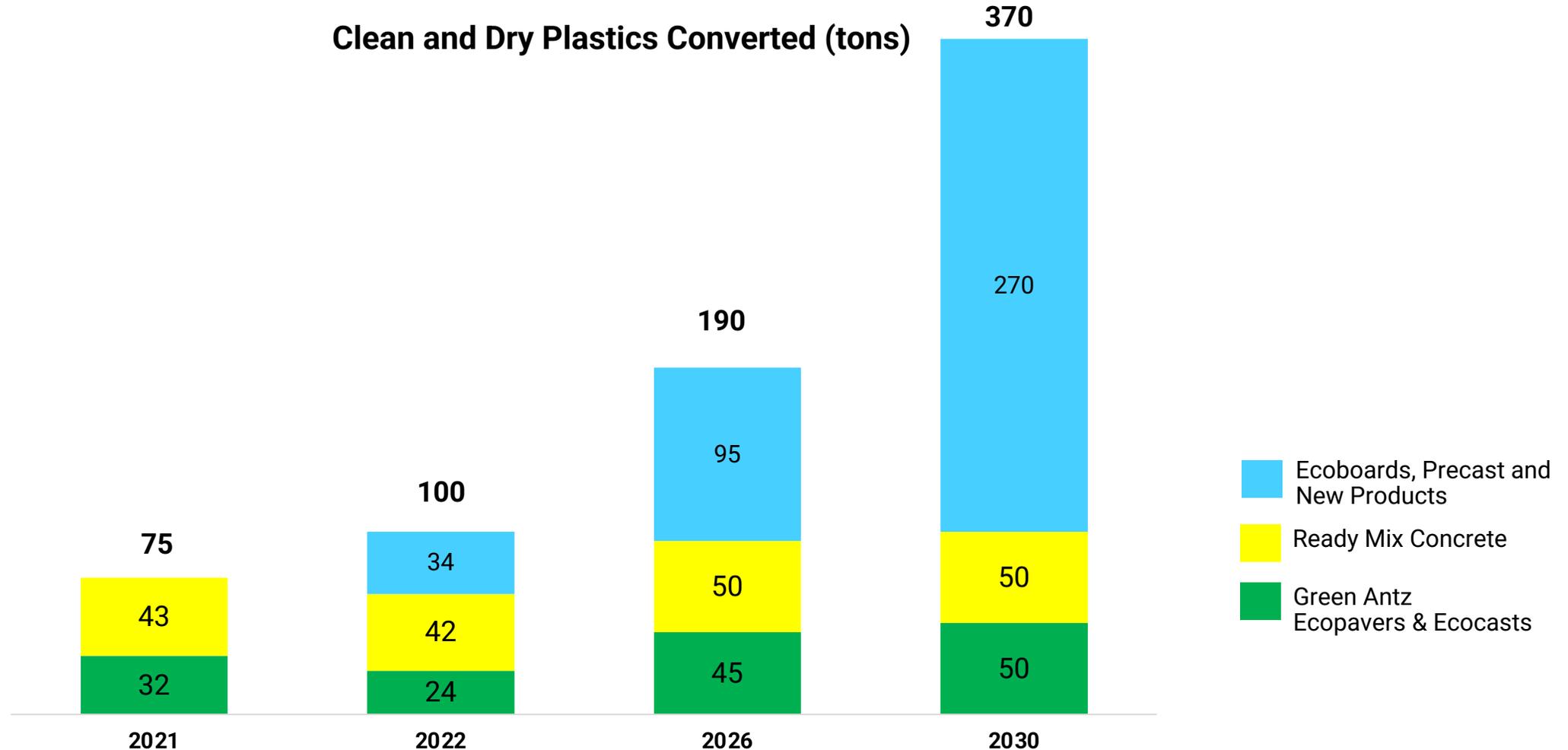
Current: 586 hectares; 92K tons CO₂e

New: 318 hectares; 32K tons CO₂e

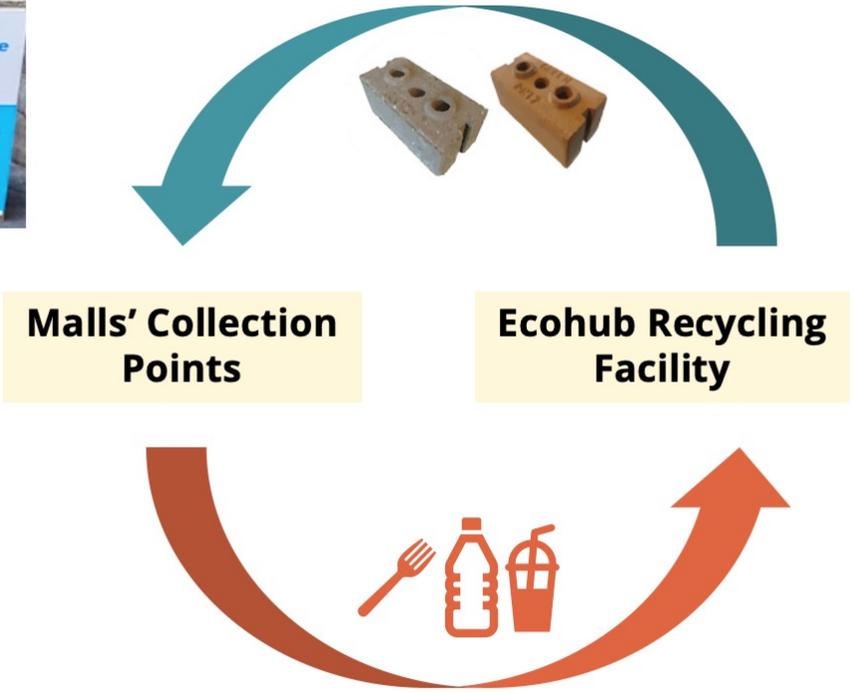


Note: Carbon stock estimates as of 2022

2019: Goal to recycle all Plastics disposed in Malls, Offices and Hotels by 2030.



Circular Waste Management



Ready Mix Concrete with Plastics:



Plastic in Asphalt Road:



Ayala Land: Road to Net Zero

	2022	2030	2050
GOALS:	CARBON NEUTRAL (COMMERCIAL PROPERTIES ONLY)	CARBON NEUTRAL (TOTAL COMPANY)	NET ZERO (TOTAL COMPANY)
Scope 1 and 2:			
- Malls, Offices, & Hotels	✓	✓	✓
- Entire ALI Group	-	✓	✓
Scope 1, 2 and 3:			
- Commercial Properties Operations	-	✓	✓
- Total Company (includes Construction)	-	~50% reduction	✓
Strategies:	Renewable Energy, Coal Power with Certificates, And Carbon Forest	Renewable Energy and Carbon Forest	Renewable Energy Carbon Forest + Other CO ₂ Removal Strategies