Company Overview

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| Company name： |
| Representative: (title) 　　　　　　　　　　　　　　　　　　 | (name) | Capital:\　　　　　  |
| Contact： Tel；　　　　　　　　　　　　　　　　　　　　　　　　　e-mail； |
| URL： |
| Establishment registration date: (in Japan) (foreign)  |
| Team :CTO:　 　　　　　　　　 　　　　　　 CMO:　 other:  |
| Outside Director(s)/Adviser(s):  |
| Main location: |
| Number of employees: (total:　　　　 full-time: others: ) |
| Major Shareholders (names and shares): |
| Business Summary (up to 30words) |
| Desired deal  |
| Desired investment amount:\　　　　　　　　　　　　 | Desired timing：  |
| Estimated necessary funds until “exit”:  |
| Fundraising experience: Yes/No (date: amount: ) |

Please explain your business in brief. (within 2 or 3 lines for each answers).

1. Your customers’ strong concerns, target market size, main competitors:

1. Your solution to solve concerns with your advantage (technologies, IPs, etc.)

1. Strategies for the revenue model, supply chain, pipelines

1. Sales plan (including break even timing) and funding timing.

1. Exit plan (IPO, M&A etc.)
2. Representative profile
3. Expectations for VCs
4. Our company’s appeal point.